

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF MISSOURI

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Nephrite Fund 1 LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Suncrest Apartments

3. Debtor's federal Employer Identification Number (EIN) 47-1550214

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	9805 E. 61st St. Raytown, MO 64133 Number, Street, City, State & ZIP Code	2977 Highway K, Ste. 239 O Fallon, MO 63366 P.O. Box, Number, Street, City, State & ZIP Code
	Jackson County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) suncrestaptsraytown.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **Nephrite Fund 1 LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☒ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Nephrite Fund 1 LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	Relationship
District _____ When _____	Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49

☐ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☒ \$1,000,001 - \$10 million

☐ \$500,000,001 - \$1 billion

Debtor

Nephrite Fund 1 LLC

Case number (if known)

Name

☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Nephrite Fund 1 LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 14, 2024**
MM / DD / YYYY

X /s/ Alan Sheehy

Signature of authorized representative of debtor

Alan Sheehy

Printed name

Title **Member**

18. Signature of attorney

X /s/ Robert E. Eggmann

Signature of attorney for debtor

Date **May 14, 2024**

MM / DD / YYYY

Robert E. Eggmann 37374

Printed name

Carmody MacDonald P.C.

Firm name

120 S. Central Ave., Suite 1800

Saint Louis, MO 63105

Number, Street, City, State & ZIP Code

Contact phone **314-854-8600**

Email address **ree@carmodymacdonald.com**

37374 MO

Bar number and State

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Western District of Missouri**

In re **Nephrite Fund 1 LLC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	0.00
Prior to the filing of this statement I have received	\$	0.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 14, 2024

Date

/s/ Robert E. Eggmann

Robert E. Eggmann 37374

Signature of Attorney

Carmody MacDonald P.C.

120 S. Central Ave., Suite 1800

Saint Louis, MO 63105

314-854-8600 Fax: 314-854-8660

ree@carmodymacdonald.com

Name of law firm

Alan Sheehy

Anderson & Associates
1901 W. 47th Place
Suite 300
Westwood KS 66205

Angela Oswald
9809 E. 61st St.
Unit 2
Raytown MO 64133

April Maggard
9807 E. 61st St.
Unit 1
Raytown MO 64133

Aretha Jones
9819 E. 61st St.
Unit 6
Raytown MO 64133

Ashli Fletcher
9807 E. 61st St.
Unit 6
Raytown MO 64133

AT&T
P.O. Box 105262
Atlanta GA 30348

Augustina Burns
9819 E. 61st St.
Unit 5
Raytown MO 64133

Betina Smith
9805 E. 61st St.
Unit 6
Raytown MO 64133

Bonita Cowens
9807 E. 61st St.
Unit 5
Raytown MO 64133

Brittany Davis
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Cabrisha Lyons
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Unit 3
Raytown MO 64133

Cherokee Poppett
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Unit 3
Raytown MO 64133

Ciera Allen
9805 E. 61st St.
Unit 11
Raytown MO 64133

DeAunte Smith
9813 E. 61st St.
Unit 4
Raytown MO 64133

Deivyon Johnson
9813 E. 61st St.
Unit 7
Raytown MO 64133

Denise Woolbright
535 Brookneal Dr.
Saint Charles MO 63304

Dennis Byrd
9811 E. 61st St.
Unit 10
Raytown MO 64133

Deriantae Jones
9813 E. 61st St.
Unit 10
Raytown MO 64133

Destiny Howard
9803 E. 61st St.
Unit 4
Raytown MO 64133

Diplomat LLC
3530 Miami Street
Saint Louis MO 63118

Domnique Moody
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Unit 11
Raytown MO 64133

Dorothy Heard
9807 E. 61st St.
Unit 10
Raytown MO 64133

Earl Robinson
9805 E. 61st St.
Unit 10
Raytown MO 64133

Elizabeth Grayson
9809 E. 61st St.
Unit 4
Raytown MO 64133

Ericka Carr
9801 E. 61st St.
Unit 10
Raytown MO 64133

Evergy
P.O. Box 219703
Kansas City MO 64121

Famara Badjie
9801 E. 61st St.
Unit 11
Raytown MO 64133

Headway Capital
175 W. Jackson Blvd., Ste. 1000
Chicago IL 60604

Henderson Booth
9807 E. 61st St.
Unit 7
Raytown MO 64133

India Lache Stewart
9807 E. 61st St.
Unit 9
Raytown MO 64133

Internal Revenue Service
P.O. Box 7346
Philadelphia PA 19101-7346

Intersolutions
535 Route 38 E
Suite 425
Cherry Hill NJ 08002

James Allen Schleichert
9817 E. 61st St.
Unit 11
Raytown MO 64133

James Pinkston
9813 E. 61st St.
Unit 6
Raytown MO 64133

Jamie Merritt
9807 E. 61st St.
Unit 12
Raytown MO 64133

Jania Hardin
9809 E. 61st St.
Unit 7
Raytown MO 64133

Jasmine Moore
9809 E. 61st St.
Unit 10
Raytown MO 64133

Jason Tarantola
9801 E. 61st St.
Unit 7
Raytown MO 64133

Jayla Weaver
9801 E. 61st St.
Unit 9
Raytown MO 64133

Jeanna Smalls
9819 E. 61st St.
Unit 11
Raytown MO 64133

Jeffrey Schnakenberg
9803 E. 61st St.
Unit 9
Raytown MO 64133

Jennifer Pacheco
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Raytown MO 64133

Jennifer Petty
9813 E. 61st St.
Unit 8
Raytown MO 64133

Jermaine Sails
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Raytown MO 64133

Jonniesha Chase
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Unit 8
Raytown MO 64133

Jovan Smith
9811 E. 61st St.
Unit 8
Raytown MO 64133

Juanicia Denise Causey
9803 E. 61st St.
Unit 10
Raytown MO 64133

Juanita Epps
9807 E. 61st St.
Unit 8
Raytown MO 64133

KC 9805 LLC
Attn: Alexander Kuehling
7733 Forsyth Blvd., Ste. 400
Saint Louis MO 63105

Keshawn Hill
9817 E. 61st St.
Unit 10
Raytown MO 64133

Kevin Skiles
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Unit 1
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LaDell Louise Hill
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Unit 2
Raytown MO 64133

Latisha Lockett
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Unit 12
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Leena Graham
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Unit 2
Raytown MO 64133

Linda Louise Brown
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Unit 1
Raytown MO 64133

Maria Arreola
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Unit 5
Raytown MO 64133

Marquis Thomas
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Unit 8
Raytown MO 64133

Marronda Kennedy
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Marshell Lewis
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Unit 5
Raytown MO 64133

Matthew David Schrock
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Unit 4
Raytown MO 64133

Melissa Page
9809 E. 61st St.
Unit 6
Raytown MO 64133

Merriam Jones
9813 E. 61st. St.
Unit 5
Raytown MO 64133

Michael Clark
412 Cottage Grove
Wentzville MO 63385

Michael Donato
9803 E. 61st St.
Unit 6
Kansas City MO 64133

Michael Seamster
9801 E. 61st St.
Unit 5
Raytown MO 64133

Missouri Department of Revenue
Attn: Bankruptcy Unit
P.O. Box 475
Jefferson City MO 65105

MyKiece Sexton
9809 E. 61st St.
Unit 5
Raytown MO 64133

Natalie Moore
9809 E. 61st St.
Unit 1
Raytown MO 64133

Pamela Vanderberg
9813 E. 61st St.
Unit 12
Raytown MO 64133

Ranieka Thompson
9811 E. 61st St.
Unit 9
Raytown MO 64133

Regina Palmer
9805 E. 61st St.
Unit 9
Kansas City MO 64133

Richard Johnson
9803 E. 61st St.
Unit 1
Raytown MO 64133

Robert Moore
9819 E. 61st St.
Unit 3
Raytown MO 64133

Sean Richmond
9811 E. 61st St.
Unit 1
Raytown MO 64133

Shaona Carney
9803 E. 61st St.
Unit 7
Raytown MO 64133

Sharon Mitchen
9801 E. 61st St.
Unit 2
Raytown MO 64133

Small Business Administration
1545 Hawkins Blvd., Ste. 202
El Paso TX 79925

SP Investment Group, LLC
250 NE 25th, Ste. 203
Miami FL 33137

Spire
Drawer 2
Saint Louis MO 63171

Stephan Phillips
9817 E. 61st St.
Unit 1
Raytown MO 64133

Strategic Properties
250 NE 25th, Ste. 203
Miami FL 33137

Tayzhana Mattic
9805 E. 61st St.
Unit 2
Raytown MO 64133

Terrance Dandridge
9813 E. 61st St.
Unit 3
Raytown MO 64133

The Raytown Water Company
10017 E. 63rd Street
Kansas City MO 64133

Tina Dozier
9801 E. 61st St.
Unit 4
Raytown MO 64133

Traci Mechelle Grant
9803 E. 61st St.
Unit 3
Raytown MO 64133

Trindoces Robinson
9811 E. 61st St.
Unit 5
Raytown MO 64133

Twyla Trusty
9803 E. 61st St.
Unit 5
Raytown MO 64133

Tyran Sutherlin
9819 E. 61st St.
Unit 8
Raytown MO 64133

US Premium Finance
280 Technology Parkway
Suite 200
Norcross GA 30092

Vincent Glover
9803 E. 61st St.
Unit 2
Raytown MO 64133

Waste Management
P.O. Box 4648
Carol Stream IL 60197

**United States Bankruptcy Court
Western District of Missouri**

In re **Nephrite Fund 1 LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF MAILING MATRIX

The above-named Debtor(s) hereby verifies that the attached list of creditors is true and correct to the best of my knowledge and includes the name and address of my ex-spouse (if any).

Date: **May 14, 2024**

/s/ Alan Sheehy

Alan Sheehy/Member
Signer/Title

Fill in this information to identify the case:

Debtor name Nephrite Fund 1 LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 14, 2024

X /s/ Alan Sheehy

Signature of individual signing on behalf of debtor

Alan Sheehy

Printed name

Member

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Nephrite Fund 1 LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Anderson & Associates 1901 W. 47th Place Suite 300 Westwood, KS 66205						\$12,467.84
AT&T P.O. Box 105262 Atlanta, GA 30348		Utility				\$82.50
Denise Woolbright 535 Brookneal Dr. Saint Charles, MO 63304		Loan to Suncrest Apts.				\$64,849.85
Diplomat LLC 3530 Miami Street Saint Louis, MO 63118						\$6,224.20
Evergy P.O. Box 219703 Kansas City, MO 64121		Utility				\$1,150.44
Headway Capital 175 W. Jackson Blvd., Ste. 1000 Chicago, IL 60604		Business Lender				\$45,976.17
Intersolutions 535 Route 38 E Suite 425 Cherry Hill, NJ 08002						\$8,373.37
Small Business Administration 1545 Hawkins Blvd., Ste. 202 El Paso, TX 79925				\$63,725.00	\$0.00	\$63,725.00

Debtor **Nephrite Fund 1 LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Spire Drawer 2 Saint Louis, MO 63171		Utility				\$2,040.97
Strategic Properties 250 NE 25th, Ste. 203 Miami, FL 33137		Management Company				\$521,415.55
The Raytown Water Company 10017 E. 63rd Street Kansas City, MO 64133		Utility				\$2,309.57
US Premium Finance 280 Technology Parkway Suite 200 Norcross, GA 30092						\$71,358.08
Waste Management P.O. Box 4648 Carol Stream, IL 60197		Utility				\$4,230.42

**United States Bankruptcy Court
Western District of Missouri**

In re **Nephrite Fund 1 LLC**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 14, 2024**

Signature **/s/ Alan Sheehy**
Alan Sheehy

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Fill in this information to identify the case:

Debtor name **Nephrite Fund 1 LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 7,750,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 145,492.41
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 7,895,492.41

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 6,453,826.44
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 740,478.96
4. Total liabilities Lines 2 + 3a + 3b	\$ 7,194,305.40

Fill in this information to identify the case:Debtor name **Nephrite Fund 1 LLC**United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **BMO Harris Bank****Operating Account****4138****\$6,202.15**3.2. **Chase Bank****Operating Account****7718****\$2,096.13****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$8,298.28**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. **The Raytown Water Company - Water Deposit****\$41,349.24**

Debtor **Nephrite Fund 1 LLC** Case number (If known) _____
Name

7.2. **Tenant Security Deposits** **\$5,835.72**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

8.1. **Prepayments** **\$1,874.85**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$49,059.81

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **48,167.08** - **0.00** = **\$48,167.08**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **39,967.24** - **0.00** = **\$39,967.24**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$88,134.32

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.

Debtor **Nephrite Fund 1 LLC** Case number (If known) _____
Name

☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 9801/9803, 9805/9807, 9809/9811, 9813/9815, 9817/9819 East 61st Street, Raytown, Missouri 64133 120 apartment units, 5 physical buildings, 10 building addresses.		\$0.00		\$7,750,000.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$7,750,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor **Nephrite Fund 1 LLC** Case number (If known) _____
Name

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Nephrite Fund 1 LLC** Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$8,298.28	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$49,059.81	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$88,134.32	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$7,750,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$145,492.41	\$7,750,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$7,895,492.41

Fill in this information to identify the case:

Debtor name Nephrite Fund 1 LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	KC 9805 LLC <small>Creditor's Name</small> Attn: Alexander Kuehling 7733 Forsyth Blvd., Ste. 400 Saint Louis, MO 63105 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. KC 9805 LLC 2. SP Investment Group, LLC 3. Michael Clark	Describe debtor's property that is subject to a lien 9801/9803, 9805/9807, 9809/9811, 9813/9815, 9817/9819 East 61st Street, Raytown, Missouri 64133 120 apartment units, 5 physical buildings, 10 building addresses. Describe the lien 1st Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,518,101.44	\$7,750,000.00

2.2	Michael Clark <small>Creditor's Name</small> 412 Cottage Grove Wentzville, MO 63385 <small>Creditor's mailing address</small> Describe the lien 3rd Deed of Trust Is the creditor an insider or related party? <input checked="" type="checkbox"/> No	Describe debtor's property that is subject to a lien 9801/9803, 9805/9807, 9809/9811, 9813/9815, 9817/9819 East 61st Street, Raytown, Missouri 64133 120 apartment units, 5 physical buildings, 10 building addresses.	\$22,000.00	\$7,750,000.00
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Debtor **Nephrite Fund 1 LLC** Case number (if known) _____
Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

Date debt was incurred

☒ No

Last 4 digits of account number

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3

Small Business Administration

Creditor's Name

**1545 Hawkins Blvd., Ste. 202
El Paso, TX 79925**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$63,725.00

\$0.00

Describe the lien

Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

6/2020

Last 4 digits of account number

9036

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4

SP Investment Group, LLC

Creditor's Name

**250 NE 25th, Ste. 203
Miami, FL 33137**

Creditor's mailing address

Describe debtor's property that is subject to a lien

9801/9803, 9805/9807, 9809/9811, 9813/9815, 9817/9819 East 61st Street, Raytown, Missouri 64133

\$2,850,000.00

\$7,750,000.00

120 apartment units, 5 physical buildings, 10 building addresses.

Describe the lien

2nd Deed of Trust

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Nephrite Fund 1 LLC** Case number (if known) _____
Name

- ☐ No ☐ Contingent
☒ Yes. Specify each creditor, including this creditor and its relative priority. ☐ Unliquidated
☐ Disputed

Specified on line 2.1

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$6,453,826.4**
4

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Nephrite Fund 1 LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00
2.2	Priority creditor's name and mailing address Missouri Department of Revenue Attn: Bankruptcy Unit P.O. Box 475 Jefferson City, MO 65105 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00 \$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor	Nephrite Fund 1 LLC <small>Name</small>	Case number (if known) _____
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3.1	Nonpriority creditor's name and mailing address Anderson & Associates 1901 W. 47th Place Suite 300 Westwood, KS 66205 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,467.84
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3.2	Nonpriority creditor's name and mailing address AT&T P.O. Box 105262 Atlanta, GA 30348 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82.50
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3.3	Nonpriority creditor's name and mailing address Denise Woolbright 535 Brookneal Dr. Saint Charles, MO 63304 Date(s) debt was incurred <u>2018-2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan to Suncrest Apts.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,849.85
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3.4	Nonpriority creditor's name and mailing address Diplomat LLC 3530 Miami Street Saint Louis, MO 63118 Date(s) debt was incurred _____ Last 4 digits of account number <u>A&R SC</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,224.20
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3.5	Nonpriority creditor's name and mailing address Evergy P.O. Box 219703 Kansas City, MO 64121 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,150.44
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3.6	Nonpriority creditor's name and mailing address Headway Capital 175 W. Jackson Blvd., Ste. 1000 Chicago, IL 60604 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Lender</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,976.17
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3.7	Nonpriority creditor's name and mailing address Intersolutions 535 Route 38 E Suite 425 Cherry Hill, NJ 08002 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,373.37
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Debtor	Nephrite Fund 1 LLC <small>Name</small>		Case number (if known)
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3.8	Nonpriority creditor's name and mailing address Spire Drawer 2 Saint Louis, MO 63171 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,040.97
3.9	Nonpriority creditor's name and mailing address Strategic Properties 250 NE 25th, Ste. 203 Miami, FL 33137 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Management Company</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$521,415.55
3.10	Nonpriority creditor's name and mailing address The Raytown Water Company 10017 E. 63rd Street Kansas City, MO 64133 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,309.57
3.11	Nonpriority creditor's name and mailing address US Premium Finance 280 Technology Parkway Suite 200 Norcross, GA 30092 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,358.08
3.12	Nonpriority creditor's name and mailing address Waste Management P.O. Box 4648 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,230.42

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts			
5a.	\$			0.00	
5b.	+	\$		740,478.96	
5c.	\$			740,478.96	

Fill in this information to identify the case:

Debtor name **Nephrite Fund 1 LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF MISSOURI**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 12.31.24**

List the contract number of any government contract _____

**Angela Oswald
9809 E. 61st St.
Unit 2
Raytown, MO 64133**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 11.2.24**

List the contract number of any government contract _____

**April Maggard
9807 E. 61st St.
Unit 1
Raytown, MO 64133**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 5.31.24**

List the contract number of any government contract _____

**Aretha Jones
9819 E. 61st St.
Unit 6
Raytown, MO 64133**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 4.28.25**

List the contract number of any government contract _____

**Ashli Fletcher
9807 E. 61st St.
Unit 6
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 5.31.24**

List the contract number of any government contract

**Augustina Burns
9819 E. 61st St.
Unit 5
Raytown, MO 64133**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 2.14.25**

List the contract number of any government contract

**Betina Smith
9805 E. 61st St.
Unit 6
Raytown, MO 64133**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 8.31.24**

List the contract number of any government contract

**Bonita Cowens
9807 E. 61st St.
Unit 5
Raytown, MO 64133**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 11.30.24**

List the contract number of any government contract

**Brittany Davis
9809 E. 61st St.
Unit 9
Raytown, MO 64133**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 8.31.24**

List the contract number of any government contract

**Cabrisha Lyons
9819 E. 61st St.
Unit 9
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 9.7.27

**Carmen Peeler
9801 E. 61st St.
Unit 3
Raytown, MO 64133**

List the contract number of any government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 6.30.24

**Cherokee Poppett
9807 E. 61st St.
Unit 3
Raytown, MO 64133**

List the contract number of any government contract

2.12. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 4.7.25

**Ciera Allen
9805 E. 61st St.
Unit 11
Raytown, MO 64133**

List the contract number of any government contract

2.13. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 4.30.25

**DeAunte Smith
9813 E. 61st St.
Unit 4
Raytown, MO 64133**

List the contract number of any government contract

2.14. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 8.31.24

**Deivyon Johnson
9813 E. 61st St.
Unit 7
Raytown, MO 64133**

List the contract number of any government contract

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 7.31.24**

List the contract number of any government contract

**Dennis Byrd
9811 E. 61st St.
Unit 10
Raytown, MO 64133**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 7.31.24**

List the contract number of any government contract

**Deriantae Jones
9813 E. 61st St.
Unit 10
Raytown, MO 64133**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 8.31.24**

List the contract number of any government contract

**Destiny Howard
9803 E. 61st St.
Unit 4
Raytown, MO 64133**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 7.31.24**

List the contract number of any government contract

**Domnique Moody
9803 E. 61st St.
Unit 11
Raytown, MO 64133**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 1.27.25**

List the contract number of any government contract

**Dorothy Heard
9807 E. 61st St.
Unit 10
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 5.12.25**

List the contract number of any government contract

**Earl Robinson
9805 E. 61st St.
Unit 10
Raytown, MO 64133**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 1.31.25**

List the contract number of any government contract

**Elizabeth Grayson
9809 E. 61st St.
Unit 4
Raytown, MO 64133**

2.22. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 9.30.24**

List the contract number of any government contract

**Ericka Carr
9801 E. 61st St.
Unit 10
Raytown, MO 64133**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 12.1.24**

List the contract number of any government contract

**Famara Badjie
9801 E. 61st St.
Unit 11
Raytown, MO 64133**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 2.14.25**

List the contract number of any government contract

**Henderson Booth
9807 E. 61st St.
Unit 7
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 2.14.25

**India Lache Stewart
9807 E. 61st St.
Unit 9
Raytown, MO 64133**

List the contract number of any government contract

2.26. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 8.31.24

**James Allen Schleichert
9817 E. 61st St.
Unit 11
Raytown, MO 64133**

List the contract number of any government contract

2.27. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 12.23.24

**James Pinkston
9813 E. 61st St.
Unit 6
Raytown, MO 64133**

List the contract number of any government contract

2.28. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 3.31.25

**Jamie Merritt
9807 E. 61st St.
Unit 12
Raytown, MO 64133**

List the contract number of any government contract

2.29. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 1.18.25

**Jania Hardin
9809 E. 61st St.
Unit 7
Raytown, MO 64133**

List the contract number of any government contract

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 9.12.24**

List the contract number of any government contract

**Jasmine Moore
9809 E. 61st St.
Unit 10
Raytown, MO 64133**

2.31. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 1.31.24**

List the contract number of any government contract

**Jason Tarantola
9801 E. 61st St.
Unit 7
Raytown, MO 64133**

2.32. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 4.30.24**

List the contract number of any government contract

**Jayla Weaver
9801 E. 61st St.
Unit 9
Raytown, MO 64133**

2.33. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 8.31.24**

List the contract number of any government contract

**Jeanna Smalls
9819 E. 61st St.
Unit 11
Raytown, MO 64133**

2.34. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 12.31.22**

List the contract number of any government contract

**Jeffrey Schnakenberg
9803 E. 61st St.
Unit 9
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 9.5.24

**Jennifer Pacheco
9809 E. 61st St.
Unit 3
Raytown, MO 64133**

List the contract number of any government contract

2.36. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 7.31.24

**Jennifer Petty
9813 E. 61st St.
Unit 8
Raytown, MO 64133**

List the contract number of any government contract

2.37. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 6.30.24

**Jermaine Sails
9805 E. 61st St.
Unit 7
Raytown, MO 64133**

List the contract number of any government contract

2.38. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 3.24.25

**Jonniesha Chase
9809 E. 61st St.
Unit 8
Raytown, MO 64133**

List the contract number of any government contract

2.39. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 8.31.24

**Jovan Smith
9811 E. 61st St.
Unit 8
Raytown, MO 64133**

List the contract number of any government contract

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.40. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 4.30.24**

List the contract number of any government contract

**Juanicia Denise Causey
9803 E. 61st St.
Unit 10
Raytown, MO 64133**

2.41. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 6.30.24**

List the contract number of any government contract

**Juanita Epps
9807 E. 61st St.
Unit 8
Raytown, MO 64133**

2.42. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 2.24.25**

List the contract number of any government contract

**Keshawn Hill
9817 E. 61st St.
Unit 10
Raytown, MO 64133**

2.43. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 8.31.24**

List the contract number of any government contract

**Kevin Skiles
9819 E. 61st St.
Unit 1
Raytown, MO 64133**

2.44. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 10.14.24**

List the contract number of any government contract

**LaDell Louise Hill
9813 E. 61st St.
Unit 2
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.45. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 6.30.24**

List the contract number of any government contract

**Latisha Lockett
9811 E. 61st St.
Unit 12
Raytown, MO 64133**

2.46. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 12.20.24**

List the contract number of any government contract

**Leena Graham
9819 E. 61st St.
Unit 2
Raytown, MO 64133**

2.47. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 8.31.24**

List the contract number of any government contract

**Linda Louise Brown
9813 E. 61st St.
Unit 1
Raytown, MO 64133**

2.48. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 2.8.25**

List the contract number of any government contract

**Maria Arreola
9805 E. 61st St.
Unit 5
Raytown, MO 64133**

2.49. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 11.8.24**

List the contract number of any government contract

**Marquis Thomas
9803 E. 61st St.
Unit 8
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.50. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 1.31.24**

List the contract number of any government contract

**Marronda Kennedy
9809 E. 61st St.
Unit 11
Raytown, MO 64133**

2.51. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 9.30.24**

List the contract number of any government contract

**Marshell Lewis
9817 E. 61st St.
Unit 5
Raytown, MO 64133**

2.52. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 6.30.24**

List the contract number of any government contract

**Matthew David Schrock
9819 E. 61st St.
Unit 4
Raytown, MO 64133**

2.53. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 2.1.25**

List the contract number of any government contract

**Melissa Page
9809 E. 61st St.
Unit 6
Raytown, MO 64133**

2.54. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 5.31.24**

List the contract number of any government contract

**Merriam Jones
9813 E. 61st St.
Unit 5
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.55. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 3.7.25

Michael Donato
9803 E. 61st St.

List the contract number of any government contract

Unit 6
Kansas City, MO 64133

2.56. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 4.30.25

Michael Seamster
9801 E. 61st St.

List the contract number of any government contract

Unit 5
Raytown, MO 64133

2.57. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 12.23.24

MyKiece Sexton
9809 E. 61st St.

List the contract number of any government contract

Unit 5
Raytown, MO 64133

2.58. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 1.24.25

Natalie Moore
9809 E. 61st St.

List the contract number of any government contract

Unit 1
Raytown, MO 64133

2.59. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining

Ends 8.31.23

Pamela Vanderberg
9813 E. 61st St.

List the contract number of any government contract

Unit 12
Raytown, MO 64133

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.60. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 5.31.24**

List the contract number of any government contract

**Ranieka Thompson
9811 E. 61st St.
Unit 9
Raytown, MO 64133**

2.61. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 9.30.24**

List the contract number of any government contract

**Regina Palmer
9805 E. 61st St.
Unit 9
Kansas City, MO 64133**

2.62. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 10.25.24**

List the contract number of any government contract

**Richard Johnson
9803 E. 61st St.
Unit 1
Raytown, MO 64133**

2.63. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 3.31.23**

List the contract number of any government contract

**Robert Moore
9819 E. 61st St.
Unit 3
Raytown, MO 64133**

2.64. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 10.7.24**

List the contract number of any government contract

**Sean Richmond
9811 E. 61st St.
Unit 1
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.65. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 10.7.24**

List the contract number of any government contract

**Shaona Carney
9803 E. 61st St.
Unit 7
Raytown, MO 64133**

2.66. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 9.30.24**

List the contract number of any government contract

**Sharon Mitchen
9801 E. 61st St.
Unit 2
Raytown, MO 64133**

2.67. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 10.7.24**

List the contract number of any government contract

**Stephan Phillips
9817 E. 61st St.
Unit 1
Raytown, MO 64133**

2.68. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 7.31.24**

List the contract number of any government contract

**Tayzhana Mattic
9805 E. 61st St.
Unit 2
Raytown, MO 64133**

2.69. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 2.28.24**

List the contract number of any government contract

**Terrance Dandridge
9813 E. 61st St.
Unit 3
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.70. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 7.31.24**

List the contract number of any government contract

**Tina Dozier
9801 E. 61st St.
Unit 4
Raytown, MO 64133**

2.71. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 3.31.24**

List the contract number of any government contract

**Traci Mechelle Grant
9803 E. 61st St.
Unit 3
Raytown, MO 64133**

2.72. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 3.31.25**

List the contract number of any government contract

**Trindoces Robinson
9811 E. 61st St.
Unit 5
Raytown, MO 64133**

2.73. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 10.31.24**

List the contract number of any government contract

**Twyla Trusty
9803 E. 61st St.
Unit 5
Raytown, MO 64133**

2.74. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 7.31.24**

List the contract number of any government contract

**Tyran Sutherlin
9819 E. 61st St.
Unit 8
Raytown, MO 64133**

Debtor 1 **Nephrite Fund 1 LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.75. State what the contract or lease is for and the nature of the debtor's interest **Apartment Lease**

State the term remaining **Ends 12.23.24**

List the contract number of any government contract

**Vincent Glover
9803 E. 61st St.
Unit 2
Raytown, MO 64133**

Fill in this information to identify the case:

Debtor name Nephrite Fund 1 LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Alan Sheehy

Small Business Administration

☒ D 2.3
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Nephrite Fund 1 LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF MISSOURI

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2024** to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$288,361.27

For prior year:

From **1/01/2023** to **12/31/2023**

☒ Operating a business

☐ Other _____

\$666,459.08

For year before that:

From **1/01/2022** to **12/31/2022**

☒ Operating a business

☐ Other _____

\$801,489.35

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Headway Capital 175 W. Jackson Blvd., Ste. 1000 Chicago, IL 60604	2.5.24 - \$4,088.17; 3.5.24 - \$4,088.17; 4.5.24 - \$4,212.37; 5.5.24 - \$4,212.37	\$16,601.08	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Anderson & Associates 1901 W. 47th Place Suite 300 Westwood, KS 66205	3/11/24-\$288 5.70 3/15/24-\$234 8.56 4/10/24-\$174 1.42 4/16/24-\$464. 89 5/7/24-\$2826. 53	\$10,267.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. City of Raytown - Sewer 10000 E. 59th St. Kansas City, MO 64133	2/1/2024-\$25 0.33 3/6/2024-\$42 65.63 4/5/2024-\$28 59.13 5/6/2024-\$21 91.73	\$9,566.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility - Sewer</u>
3.4. Intersolutions 535 Route 38 E Suite 425 Cherry Hill, NJ 08002	2/15/2024 \$1,047.38 2/16/2024 \$978.88 2/29/2024 \$2,115.73 3/8/2024 \$1,315.61 4/10/2024 \$1,212.24 4/16/2024 \$1,422.19 5/7/2024 \$2,331.49	\$10,423.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Jorge A Perez Cuevas 5101 Brooklyn Ave Kansas City, MO 64130	3/12/2024 \$11,000.00 4/4/2024 \$14,750.00	\$25,750.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. Margarita Maldonado 1030 Ray Ave. Kansas City, KS 66102	2/8/2024 \$500.00 2/15/2024 \$1,450.00 2/22/2024 \$880.00 2/29/2024 \$650.00 3/7/2024 \$730.00 3/14/2024 \$700.00 3/21/2024 \$580.00 3/28/2024 \$620.00 4/4/2024 \$1,080.00 4/11/2024 \$500.00 4/26/2024 \$600.00 5/3/2024 \$1,290.00 5/8/2024 \$580.00	\$10,160.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7. Spire Drawer 2 Saint Louis, MO 63171	2/1/2024 \$743.77 2/2/2024 \$989.17 2/7/2024 \$953.79 2/23/2024 \$980.29 2/26/2024 \$2,938.63 3/5/2024 \$12.50 3/26/2024 \$1,995.30 3/26/2024 \$791.71 4/19/2024 \$2,003.66 4/23/2024 \$554.07	\$11,962.89	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility - Gas</u>

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. Strategic Properties 250 NE 25th, Ste. 203 Miami, FL 33137	2/12/2024 \$3,590.36 3/1/2024 \$2,037.57 3/5/2024 \$2,390.43 3/7/2024 \$5,593.63 3/12/2024 \$2,837.77 3/19/2024 \$2,563.88 3/26/2024 \$3,039.04 4/1/2024 \$2,407.18 4/8/2024 \$3,316.16 4/11/2024 \$2,891.14 4/16/2024 \$2,381.79 4/30/2024 \$5,033.17 5/8/2024 \$4,084.84	\$42,166.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9. US Premium Finance 280 Technology Parkway Suite 200 Norcross, GA 30092	3/20/2024 \$21,525.00 3/27/2024 \$8,919.76 4/29/2024 \$8,919.76	\$39,364.52	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Insurance</u>
3.10 Waste Management P.O. Box 4648 Carol Stream, IL 60197-4648	2/1/2024 \$4,027.33 2/28/2024 \$4,290.11 3/28/2024 \$4,230.42 4/30/2024 \$4,230.42	\$16,778.28	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Utility - Trash</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	Elena Puga et al v. Nephrite Fund I, LLC et al 2316-CV28855	CC Temporary Restraining Order	Circuit Court of Jackson County 415 E. 12th Street Kansas City, MO 64106	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2.	SP Investment Group, LLC v. Nephrite Fund I, LLC 2316-CV34054	CC Breach of Contract	Circuit Court of Jackson County 415 E. 12th Street Kansas City, MO 64106	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.3.	Nephrite Fund 1, LLC v. Nicholas Leyh et al 2416-CV04288	CC Declaratory Judgment	Circuit Court of Jackson County 415 E. 12th Street Kansas City, MO 64106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Elena Puga v. Nephrite Fund I, LLC et al 2116-CV13008	CC Other Tort	Circuit Court of Jackson County 415 E. 12th Street Kansas City, MO 64106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Jeanna Smalls v. Nephrite Fund I, LLC	Slip and fall claim no 1.11.2024 Kinsale Insurance handling claim for Nephrite Fund I, LLC		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Kamryn Gordon v. Nephrite Fund I, LLC	Claim for hot water heater 2nd degree burn. Claim letter sent 3.12.2024. Kinsale Insurance handling claim for Nephrite Fund I, LLC		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.7.	Elena Puga et al v. Nephrite Fund I, LLC et al. 2416-CV13289	CC Temporary Restraining Order	Circuit Court of Jackson County 415 E. 12th Street Kansas City, MO 64106	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Carmody MacDonald P.C. 120 S. Central Ave., Suite 1800 Saint Louis, MO 63105	Attorney Fees	05/09/2024	\$40,000.00
	Email or website address ree@carmodymacdonald.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None
Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.
☐ No.

☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26a.1. **Strategic Properties LLC**
250 NE 25th, Ste. 203
Miami, FL 33137

10/2018 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Date of service
From-To

26b.1. **Strategic Properties LLC**
250 NE 25th, Ste. 203
Miami, FL 33137

10/2018 to present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Strategic Properties LLC**
250 NE 25th, Ste. 203
Miami, FL 33137

2018 to present

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☐ None

Name and address

Debtor **Nephrite Fund 1 LLC**

Case number (if known) _____

Name and address

26d.1. **57 Equity, LLC**
c/o Jim Carter
1555 12th Fairway Dr.
Concord, NC 28027

26d.2. **Sky Equity, LLC**
43 West 33rd Street, Ste. 504
New York, NY 10001

26d.3. **Northmarq Capital**
c/o Gabe Tovar
1111 Brickell Ave., Ste. 2970
Miami, FL 33131

26d.4. **Terrydale Capital**
c/o Max Leitner
5740 Prospect Ave., Ste. 1000
Dallas, TX 75206

26d.5. **LimaOne Capital**
201 East McBee Ave., Ste. 300
Greenville, SC 29601

26d.6. **Black Mountain Capital**
177 West Putnam Ave.
Greenwich, CT 06831

26d.7. **Richard Stanton Hard Money Loan**
201 S. Biscayne Blvd., Ste. 2828
Miami, FL 33131-4330

26d.8. **Kennedy Funding**
2425 Flat Stone Dr.
Cumming, GA 30040-1000

26d.9. **Hummingbird Capital**
110 North Wacker Drive
Ste. 2500, PMB 5578
Chicago, IL 60606

26d.10. **Celestial Fund**
2 South Biscayne Blvd., Ste. 3200
Miami, FL 33131

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

Alan Sheehy

99%

Debtor **Nephrite Fund 1 LLC**

Case number (if known)

Name	Address	Position and nature of any interest	% of interest, if any
Jesse Davila			1%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 14, 2024**

/s/ Alan Sheehy	Alan Sheehy
Signature of individual signing on behalf of the debtor	Printed name

Position or relationship to debtor **Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Western District of Missouri**

In re **Nephrite Fund 1 LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Nephrite Fund 1 LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 14, 2024

Date

/s/ Robert E. Eggmann

Robert E. Eggmann 37374

Signature of Attorney or Litigant
Counsel for **Nephrite Fund 1 LLC**

Carmody MacDonald P.C.

120 S. Central Ave., Suite 1800

Saint Louis, MO 63105

314-854-8600 Fax: 314-854-8660

ree@carmodymacdonald.com